

**George R. Boraiko**  
*President and Chief Executive Officer*

**THE ASHDALE GROUP, INC.**

April 26, 2012

Re: Letter of Recommendation  
For: Charles D. Herold  
Enterprise Financial Group, LLC

Dear Business Executive,

As President of three Angel Investment Companies and an Equity Growth Consulting Firm, I have had the opportunity to work with numerous resource intermediaries and business development individuals. Chuck Herold is one of those I value it that arena.

Having known Chuck for 12 years has offered me the perspective of learning how he works and why he is so pro-actively motivated. He is skillful, knowledgeable, adaptable and intelligent. On many occasions he has offered me support and perspective and I consider him to be an excellent advisor and mentor.

Should you have need of additional details in this regard, or should you wish to further discuss my opinions of and experiences pertaining to the abilities of Mr. Charles D. Herold, please feel free to contact me via any of the methods listed below:

Bus: (813) 651-1199 Fax: (813) 651-0044 or E-mail: [gboraiko@ashdalegroup.com](mailto:gboraiko@ashdalegroup.com)

Regards,

George R. Boraiko  
President/CEO – The Ashdale Group, Inc.



***“Getting In Is Easy, Getting Out With Realistic Results ...Is What Makes US Different!”***  
2605 Herndon Street, Valrico, Florida 33596 USA